



Knowledge is Power

It's Time for Your Retirement Checkup

2024 is half over, and this is the time of the year that many people have a medical checkup with their doctor to make sure everything is ok and to make health improvements. This is also a good time of year to visit with your 'retirement doctor' to evaluate your retirement plan and make sure it is up-to-date and accurate as well. In other words, it's time for your retirement checkup.

When you are meeting with your doctor, you know you will be asked some questions. Doctors have to ask important questions during exams and evaluations to determine the state of your health and make improvements. And sometimes, the doctor has to ask you some tough and personal questions. Your honesty when answering these questions can be vital to your health in the future.

The same can be said when you are dealing with your retirement plan. Sometimes you are faced with some very tough questions that need to be answered completely and honestly in order to protect and save your retirement plan. So, when you make your way into the retirement "doctor's" office preparing for your retirement plan evaluation and review, what should you expect from the meeting, and what burning questions should you be ready to have answers to?

Good health requires periodic checkups. The same is true for your retirement plan. Join me on The Retirement Money Matters Show this weekend as we address the vital and key midyear retirement review questions that need to be answered in order to keep your retirement plan up-to-date and healthy. The show airs on Saturday morning at 6 on WIBC (93.1 FM), Sunday morning at 8:00 on WWKI (100.5 FM) or anytime online at www.theretirementmoneymattersshow.com. You can also obtain this information by reaching out to us at Hayes Advisory Group at 452-PLAN (7526), 800-939-1603 or brian@hayesadvisorygroup.com.